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Counsel to the Plan Administrator

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC., *et al.*,¹

Debtors.

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Chapter 11

Case No. 22-10943 (MEW)

(Jointly Administered)

**NOTICE OF FILING OF
VOLUME WEIGHTED AVERAGE PRICE**

PLEASE TAKE NOTICE that, having received a request for such information from a creditor, the Plan Administrator² appointed pursuant to the *Third Amended Joint Plan of Voyager Digital Holdings, Inc. and Its Debtor Affiliates Pursuant to Chapter 11 of the Bankruptcy Code*

¹ The Wind-Down Debtors in these chapter 11 cases, along with the last four digits of each Wind-Down Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (7224); and Voyager Digital, LLC (8013). The service address for purposes of these chapter 11 cases is 27777 Franklin, Suite 2500, Southfield, MI 48034.

² Capitalized terms used but not otherwise defined herein have the meanings ascribed to them in the Plan (defined herein).

[Docket No. 1166-1] (the “Plan”) in these cases hereby files as **Exhibit A** hereto the Volume Weighted Average Price (“VWAP”) data for the crypto assets listed therein.

PLEASE TAKE FURTHER NOTICE that, as indicated in the table in **Exhibit A**, the VWAP was calculated on an individual asset basis by the Debtors on or about March 20, 2023. The VWAP data presented in the table in **Exhibit A** are based on volumes and prices over a 24-hour period.

PLEASE TAKE FURTHER NOTICE that copies of the Notice of Filing of Volume Weighted Average Price and other papers filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/Voyager>. You may also obtain copies of the Notice of Filing of Volume Weighted Average Price and other papers filed in these chapter 11 cases by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

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Dated: New York, New York
June 19, 2023

MCDERMOTT WILL & EMERY LLP

/s/ Darren Azman

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